RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3rd Floor, Crown-3, Inspire Business Park, Shantigram, Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421 E-mail Id -infraconritika@gmail.com, Contact No. 9879619856

Date: 24th May, 2024

To,
BSE Limited
Department of Corporate
Services
Phiroze Jeejeebhoy
Towers
Dalal Street
Mumbai-400 001

To,
National Stock
Exchange of India
Listing Department,
Exchange Plaza, C-1,
Block G, Bandra Kurla
Complex, Bandra (E),
Mumbai - 400 051

To,
Gokul Agro Resources Limited
Crown-3, Inspire Business Park,
Shantigram, Nr. Vaishnodevi
Circle, S.G. Highway,
Khodiyar, Ahmedabad,
Gujarat, India, 382421

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures, which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited

Kanubhai Thakkar

Director

DIN: 00315616

Encl: As above

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Gokul Agro Re	sources Limited	4		
Name(s) of the acquirer and Persons Acting	Gokul Agro Resources Limited Ritika Infracon Private Limited along with				
in Concert (PAC) with the acquirer	PAC				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE				
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under			5.		
 consideration, holding of: a) Shares carrying voting rights Refer Annexure A b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 					
Refer Annexure A c) Voting rights (VR) otherwise than by shares					
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 					
Details of acquisition/sale:					
a) Shares carrying voting rights acquired/sold Refer Annexure A					
b) VRs acquired /sold otherwise than by shares					
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold					
d) Shares encumbered / invoked/released					

by the acquirer e) Total (a+b+c+d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Refer Annexure A b) Shares encumbered with the acquirer			
b) Shares encumbered with the acquirer Refer Annexure A	2.		
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any			
other instrument that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights	Open Market		
issue / preferential allotment / inter-se			
transfer etc).			
Date of acquisition / sale of shares / VR or	23-05-2024		
date of receipt of intimation of allotment			
of shares, whichever is applicable			
Equity share capital/total voting capital of	Rs. 29,50,86,7	′16	
the TC before the said acquisition/sale Equity share capital/total voting capital of	Dc 20 50 96 7	716	
the TC after the said acquisition/sale	Rs. 29,50,86,7	10	
Total diluted share/voting capital of the TC	Rs. 29,50,86,7	716	
after the said acquisition		b.	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited

Kanubhai Thakkar

HO TO

Director

DIN: 00315616

Place: Ahmedabad Date: 24/05/2024

Encl: As Above

Annexure A

	Before the transaction Details of transa			s of transaction(Ac	quistion)	After the transaction			
	voting rights	share capital of TC		voting rights	share capital of TC		No. of shares / voting rights	share capital of TC	% w.r.t total share capital of TC (diluted basis)
Kanubhai Thakkar									
a)Shares carrying voting rights	2,94,16,135	19.93	19.93	0	0.00	0.00	2,94,16,135	19.93	19.93
b)Shares in the nature of encumbrance	1,50,00,000	10.17	10.17	0	0.00	0.00	1,50,00,000	10.17	10.17
(pledge/ lien/ non-disposal undertaking/									
others)									
Total of a) and b) for Kanubhai Thakkar	44,416,135	30.10	30.10	0	0	0	44,416,135	30.10	30.10
Manjulaben Thakkar	21,287,500	14.43	14.43	0	0.00	0.00	21,287,500	14.43	14.43
Jayesh Thakkar	14,512,379	9.84	9.84	0	0.00	0.00	14,512,379	9.84	9.84
Dipakkumar Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Nilesh Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Bhavna Thakkar	1,300,000	0.88	0.88	0	0.00	0.00	1,300,000	0.88	0.88
Jashodaben Commodities LLP	18,548,760	12.57	12.57	0	0.00	0.00	18,548,760	12.57	12.57
Ritika Infracon Private Limited	1,562,300	1.06	1.06	34,900	0.02	0.02	1,597,200	1.08	1.08
Total	108,627,074	73.62	73.62	34,900	0.02	0.02	108,661,974	73.64	73.64